

**McKEE NELSON LLP**

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*Attorneys for Interpleader Defendant  
LaCrosse Financial Products, LLC*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY )  
AMERICAS, as Trustee and Securities )  
Intermediary, )

Plaintiff, )

- against - )

LACROSSE FINANCIAL PRODUCTS, LLC, )  
CEDE & CO., as Holder of certain Secured )  
Notes and nominee name of the Depository )  
Trust Company, AURELIUS CAPITAL )  
PARTNERS, LP, THE BANK OF N.T. )  
BUTTERFIELD & SON LIMITED, )  
MAGNETAR CONSTELLATION MASTER )  
FUND, LTD., MAGNETAR )  
CONSTELLATION MASTER FUND III, )  
LTD., MAGNETAR CONSTELLATION )  
FUND II, LTD., PALMER SQUARE 3 )  
LIMITED, PASA FUNDING 2007-1, LTD., )  
REVELSTOKE CDO I LTD., SILVER ELMS )  
CDO plc, STANTON CDO I S.A., UBS )  
ABSOLUTE RETURN BOND FUND, a fund )  
of UBS Funds, Inc., UBS GLOBAL BOND )  
FUND, a fund of UBS Funds, Inc., ZAIS )  
OPPORTUNITY MASTER FUND, LTD, and )  
DOES 1 through 100, owners of beneficial )  
interests in the Secured Notes, )

Defendants. )

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Case No.: 1:08 CV 0955 (LAK)

Honorable Lewis A. Kaplan

**Electronically Filed**

**RULE 7.1 DISCLOSURE STATEMENT OF  
INTERPLEADER DEFENDANT LACROSSE FINANCIAL PRODUCTS, LLC**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, interpleader defendant LaCrosse Financial Products, LLC (“LaCrosse”), a nongovernmental corporate party, states that (i) LaCrosse Financial Products Member, Inc. is the parent corporation of LaCrosse and is not a publicly held corporation; and (ii) GSS Holdings, Inc. is the parent corporation of LaCrosse Financial Products Member, Inc. and is not a publicly held corporation. LaCrosse further states that certain of its potential obligations in connection with the above-captioned matter are guaranteed by MBIA Insurance Corporation. MBIA Inc., a publicly held corporation, is the parent corporation of MBIA Insurance Corporation and owns more than 10% of MBIA Insurance Corporation’s stock.

Dated: New York, New York  
April 30, 2008

MCKEE NELSON LLP

/s/ Scott E. Eckas

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